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To,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai – 400 051

Date: 26/9/2024

ISIN-INE869Y01010/SYMBOL- TEMBO

Dear Sir/Madam,

Sub: Second Corrigendum to the Notice of Extra Ordinary General Meeting of the shareholders of Tembo Global Industries Limited(“The Company”)to be held on October 1, 2024.

This is in continuation to the Notice of the Extra Ordinary General Meeting of the Company dated September 9, 2024 (“EGM Notice”), which has already been emailed to the shareholders of the Company on September 9, 2024 and the First Corrigendum dated September 23, 2024 which has been emailed to the shareholders of the Company on September 23, 2024. Second Corrigendum is being issued today to inform the Shareholders to whom the First Corrigendum and Notice of EGM has been emailed regarding changes in the Explanatory Statement. A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum is also being published in the respective newspapers in Marathi and English language and also being uploaded on the website of the Company at www.tembo.in.

Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with Explanatory Statement dated September 9, 2024, shall remain unchanged.

Please note that on and from the date hereof, the EGM Notice dated September 9, 2024 shall always be read collectively with this Corrigendum and First Corrigendum dated September 23, 2024.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions.

Thanking You,

Yours faithfully,
For Tembo Global Industries Limited

Sanjay Jashbhai Patel
Managing Director
DIN: 01958033
Mumbai

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SECOND CORRIGENDUM TO THE NOTICE DATED SEPTEMBER 09, 2024 CONVENING THE EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON TUESDAY, OCTOBER 01, 2024

An Extraordinary General Meeting (“EGM”) of the Members of Tembo Global Industries Limited (“Company”) is scheduled to be held on Tuesday, October 01, 2024, at 01:00 PM (IST) through Video Conference (“VC”) / Other Audio-Visual Means (“OAVM”) (“hereinafter referred to as “electronic mode”).

The Notice of the EGM dated September 09, 2024 (“EGM Notice”) along with the Corrigendum Dated September 23, 2024 (First Corrigendum) was dispatched to all the shareholders of the Company, in due compliance with the provisions of the Companies Act, 2013, and rules made there under, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This corrigendum is being issued to give notice to amend / provide clarification and additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said EGM Notice through this corrigendum to all the stakeholders/shareholders.

1. The name of allottee in Sr. No 44 in the list of allottees as detailed in Annexure ‘A’ and in the EGM Notice shall be read as **Mr. Nandan P Ganatra** instead of Mr. Nandan P Ganapatra.
2. The name of allottee in Sr. No 62 in the list of allottees as detailed in Annexure ‘A’ and in the EGM Notice shall be read as **Haria Enterprise** instead of Haria Enterprise LLP.
3. The name of allottee in Sr. No 10 in the list of allottees as detailed in Annexure ‘A’ and in the EGM Notice shall be read as **Mr. Vikas Agarwal** instead of Mr. Vikas Aggarwal.
4. The name of allottee in Sr. No 83 in the list of allottees as detailed in Annexure ‘A’ and in the EGM Notice shall be read as **Mr. Rohan Vimal Chaudhary** instead of Mr. Rohan Chaudhary.
5. in Point No. 10 of explanatory statement of Item No. 01, Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottee; Sr. no. 8 of the table shall be substituted and read as

Sr. No.	Name of the Allottee	Name of beneficial owners of proposed allottee	PAN of the beneficial owners of proposed allottee
8.	Wealthologists Pvt. Ltd	Rahul Singhal	AXAPS8120Q

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**6. ANNEXURE A shall be replaced and read as under:****ANNEXURE 'A'**

Sr. no.	Name of the Investors/proposed allottees	Promoter (P)/ Non Promoter (NP)	Pre-Preferential Holding		NO of shares (up to)	Post-Preferential Holding		Outcome of subscription
			No. of Shares	% of Holding		No. of Shares	% of Holding	
1	Expertpro Realty Private Limited	NP	-	-	250,000	250,000	0.114	71,250,000
2	NVS Corporate Consultancy Services Pvt. Ltd	NP	-	-	74,500	74,500	0.034	21,232,500
3	Growfast Securities & Credit Private Limited	NP	-	-	45,000	45,000	0.021	12,825,000
4	Wow Investments	NP	-	-	36,000	36,000	0.016	10,260,000
5	Hemant Kothari	NP	-	-	35,000	35,000	0.016	9,975,000
6	Nisha Kothari	NP	-	-	35,000	35,000	0.016	9,975,000
7	Priti Kothari	NP	-	-	35,000	35,000	0.016	9,975,000
8	Sanjay Kothari	NP	-	-	35,000	35,000	0.016	9,975,000
9	Vineet Gupta	NP	-	-	32,500	32,500	0.015	9,262,500
10	Vikas Agarwal	NP	-	-	32,500	32,500	0.015	9,262,500
11	Tattvam AIF Trust	NP	-	-	32,500	32,500	0.015	9,262,500
12	Pushkar Mal Gupta	NP	-	-	32,500	32,500	0.015	9,262,500
13	Greek Venture Corporation	NP	-	-	29,250	29,250	0.013	8,336,250
14	Badami Investments	NP	-	-	28,000	28,000	0.012	7,980,000
15	Arshdeep singh	NP	-	-	26,000	26,000	0.012	7,410,000
16	Wealthologists Pvt. Ltd	NP	-	-	26,000	26,000	0.012	7,410,000
17	Sunil Sponge & Power Pvt. Ltd.	NP	-	-	26,000	26,000	0.012	7,410,000
18	Shri Bajrang Commodity	NP	-	-	25,000	25,000	0.011	7,125,000
19	Rajat Arora	NP	-	-	24,500	24,500	0.011	6,982,500
20	Surinder Kaur	NP	-	-	24,500	24,500	0.011	6,982,500
21	Ruhina Sharma	NP	-	-	24,500	24,500	0.011	6,982,500
22	Sveltetech Technologies Private Limited	NP	-	-	24,500	24,500	0.011	6,982,500
23	Bhaijee Portfolio Private Limited	NP	-	-	24,500	24,500	0.011	6,982,500
24	Sunil Kumar Gupta	NP	-	-	24,500	24,500	0.011	6,982,500
25	Raj Paul Narag	NP	-	-	24,500	24,500	0.011	6,982,500
26	Vikash Gupta	NP	-	-	24,500	24,500	0.011	6,982,500

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27	SKG Asset Management Private Limited	NP	-	-	24,500	24,500	0.011	6,982,500
28	Kapil Gupta	NP	-	-	24,500	24,500	0.011	6,982,500
29	Rajat Goel	NP	-	-	24,500	24,500	0.011	6,982,500
30	Amit Jain	NP	-	-	22,750	22,750	0.010	6,483,750
31	Zeta Global Funds (OEIC) PCC Limited -ZETA Series B Fund PC	NP	-	-	21,000	21,000	0.010	5,985,000
32	Dipak Periwal	NP	-	-	20,000	20,000	0.009	5,700,000
33	Saurav Raidani	NP	-	-	19,000	19,000	0.009	5,415,000
34	Dipak Raheja	NP	-	-	19,000	19,000	0.009	5,415,000
35	Girishkumar Amtrulal Bhandari	NP	-	-	18,000	18,000	0.008	5,130,000
36	Aarson Investments	NP	-	-	18,000	18,000	0.008	5,130,000
37	Vijay Shrikishan Kabra	NP	-	-	16,250	16,250	0.007	4,631,250
38	Shubham Bansal	NP	-	-	16,250	16,250	0.007	4,631,250
39	Kusum Goel	NP	-	-	16,250	16,250	0.007	4,631,250
40	Shrinnox Industries	NP	-	-	16,000	16,000	0.007	4,560,000
41	Abhay D Shah	NP	-	-	15,500	15,500	0.007	4,417,500
42	Mahesh U Jain	NP	-	-	15,500	15,500	0.007	4,417,500
43	Nandan P Ganatra	NP	-	-	15,500	15,500	0.007	4,417,500
44	HBS Enterprises LLP	NP	-	-	15,500	15,500	0.007	4,417,500
45	Vijay Kumar Pahwa	NP	-	-	15,500	15,500	0.007	4,417,500
46	Devanshi Mihir Shah	NP	-	-	15,000	15,000	0.007	4,275,000
47	Rajeev Sukumar Jain	NP	-	-	15,000	15,000	0.007	4,275,000
48	NPRS Financial Services Private Limited	NP	-	-	15,000	15,000	0.007	4,275,000
49	Prashanth Jnanendra	NP	-	-	14,040	14,040	0.006	4,001,400
50	Amar Kailash Asnani	NP	-	-	13,500	13,500	0.006	3,847,500
51	Hetal Jigar Gogri	NP	-	-	13,500	13,500	0.006	3,847,500

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52	Bond Root Finance Private Limited	NP	-	-	13,000	13,000	0.006	3,705,000
53	Easy Investology Private Limited	NP	-	-	13,000	13,000	0.006	3,705,000
54	Ranjeet Chunilal Shah	NP	-	-	13,000	13,000	0.006	3,705,000
55	Anant Balkrishna Bahirat	NP	-	-	13,000	13,000	0.006	3,705,000
56	Rachit Vohra HUF	NP	-	-	13,000	13,000	0.006	3,705,000
57	KALAVATI H JAIN	NP	-	-	13,000	13,000	0.006	3,705,000
58	Abhay D Musale	NP	-	-	13,000	13,000	0.006	3,705,000
59	Sameer Pahlajani	NP	-	-	12,600	12,600	0.006	3,591,000
60	Rajeev Jeswani	NP	-	-	12,600	12,600	0.006	3,591,000
61	Touchstone Ventures LLP	NP	-	-	12,600	12,600	0.006	3,591,000
62	Haria Enterprise	NP	-	-	12,500	12,500	0.006	3,562,500
63	Fenkin infraventures Private Limited	NP	-	-	12,500	12,500	0.006	3,562,500
64	Alpa Sunil Chheda	NP	-	-	12,500	12,500	0.006	3,562,500
65	Kajal Mahindra Shah	NP	-	-	12,500	12,500	0.006	3,562,500
66	Navin Chapshi Shah	NP	-	-	12,500	12,500	0.006	3,562,500
67	Santosh Panda	NP	-	-	12,500	12,500	0.006	3,562,500
68	Aadesh Suresh Jain	NP	-	-	12,500	12,500	0.006	3,562,500
69	Mytash Financial Advisors Private Limited	NP	-	-	12,500	12,500	0.006	3,562,500
70	Dilip Keshrimal Sanklecha	NP	-	-	12,000	12,000	0.005	3,420,000
71	Ravi Ashok Kothari	NP	-	-	12,000	12,000	0.005	3,420,000
72	Ishwari Kamalkishor Dayma	NP	-	-	12,000	12,000	0.005	3,420,000
73	Rohan Vimal Chaudhary	NP	-	-	11,500	11,500	0.005	3,277,500
74	Kirshankumar Banwarilal Singhal	NP	-	-	11,500	11,500	0.005	3,277,500
75	Priyanka Datta	NP	-	-	11,000	11,000	0.005	3,135,000

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76	Ten Eighty Investments	NP	-	-	11,000	11,000	0.005	3,135,000
77	Rohan Madhukar Mota	NP	-	-	11,000	11,000	0.005	3,135,000
78	Naren R Karani	NP	-	-	11,000	11,000	0.005	3,135,000
79	Sharad Amritlal Jhaveri	NP	-	-	11,000	11,000	0.005	3,135,000
80	Vinod K Patil	NP	-	-	10,555	10,555	0.005	3,008,175
81	Ananda Ramchandra Shejwal	NP	-	-	10,550	10,550	0.005	3,006,750
82	Shilpi Ajit Singh	NP	-	-	10,530	10,530	0.005	3,001,050
83	Kshma Jaswant Shah	NP	-	-	10,500	10,500	0.005	2,992,500
84	Babita Jayantilal Jain	NP	-	-	10,500	10,500	0.005	2,992,500
85	Chirag B Sheth	NP	-	-	10,000	10,000	0.005	2,850,000
86	Hanish Chug	NP	-	-	9,000	9,000	0.004	2,565,000
87	Kukreja Sakshi Harish	NP	-	-	9,000	9,000	0.004	2,565,000
88	Mona Monga	NP	-	-	9,000	9,000	0.004	2,565,000
89	Mangesh Bhagwat Khairnar	NP	-	-	8,000	8,000	0.004	2,280,000
90	Pradeep sood	NP	-	-	8,775	8,775	0.004	2,500,875
91	Abhishek Rathi	NP	-	-	8,750	8,750	0.004	2,493,750
92	Phronesis Capital Limited	NP	-	-	8,500	8,500	0.004	2,422,500
93	Priyanka Chandrakant Deokate	NP	-	-	8,000	8,000	0.004	2,280,000
94	Shantilal Joshi	NP	-	-	8,000	8,000	0.004	2,280,000
95	Sagar Jethalal Nishar	NP	-	-	8,000	8,000	0.004	2,280,000
96	Shruti Sodhani	NP	-	-	7,000	7,000	0.003	1,995,000
97	Rajesh Kunmar Aggarwal	NP	-	-	6,500	6,500	0.003	1,852,500
98	Vinay Jain	NP	-	-	6,250	6,250	0.003	1,781,250
99	Deepak Kumar Jain	NP	-	-	6,250	6,250	0.003	1,781,250

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100	Suresh Patil	NP	-	-	6,150	6,150	0.003	1,752,750
101	Gladis Menezes	NP	-	-	6,100	6,100	0.003	1,738,500
Total								570,000,000

8. ANNEXURE C shall be replaced and read as under:

ANNEXURE C

(Shareholding pattern of the Company before and after the Preferential Issue)

Sr No	Category	Pre-Issue Shareholding (as on September 6, 2024)		Shareholding Post Preferential Issue (Conversion of warrants and preferential issue of equity shares)	
		No. of Equity Shares held	% to total share capital	No. of Shares held *	% to total share capital *
A	PROMOTER GROUP				
	Promoter and Promoter Group Holding				
1	Indian				
	Individual	68042027	60.90	69436427	59.38
	Body Corporate	3983000	3.56	3983000	3.41
	Sub-Total	72025027	64.46	73419427	62.79
2.	Foreign Promoters				
	NRI	0	0	0	0
	Sub-Total – A	72025027	64.46	73419427	62.79
B.	NON-PROMOTER HOLDING				
1	Institutional Investor				
	Mutual Funds/ FPI/ AIF	5192625	4.65	5192625	4.44
	Financial Institutions / Banks	0	0	0	0
	Insurance Companies	0	0	0	0
	Central Government	0	0	0	0
	Sub-Total - B1	5192625	4.65	5192625	4.44
2	Non-Institutional Investors				
	Individuals	32430657	29.02	34840807	29.80
	Body Corporate	889994	0.80	1516844	1.30
	Others	1196686	1.07	1,959,686	1.68
	Sub-Total - B2	34517337	30.89	38317337	32.77
	GRAND TOTAL (A+B1+B2)	111734989	100.00	116929389	100.00

*The shareholding pattern figures are derived under the assumption that

(1) all proposed equity shares will be subscribed in accordance with the shareholders' resolution No. 1

(2) all proposed share warrants in accordance with Resolution No. 2 shall be subscribed, and warrants will subsequently be exercised or converted into equity shares.

(3) the 584,400 shares warrants were approved by members on September 13, 2023 shall be exercised or converted into equity shares

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(4) the 18,00,000 shares warrants were approved by members on June 23, 2023 shall be exercised or converted into equity shares

However, if any equity shares or warrants remain unsubscribed or unexercised, the figures will be adjusted accordingly.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with First Corrigendum and Second Corrigendum. This Corrigendum will be made available on website of the stock exchange i.e. NSE and on the website of the Company. All other contents of the EGM Notice and explanatory statement annexed thereto, save and except as modified or supplemented by this Second Corrigendum, shall remain unchanged.

For Tembo Global Industries Limited

SD/-

Sanjay Jashbhai Patel

Managing Director

DIN: 01958033

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