



TEMBO
Powering Ahead

National Stock Exchange of India Ltd
Listing Department,
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex,
Bandra (E), Mumbai - 400 051

January 17, 2025

Symbol: TEMBO/ INE869Y01010

Sub: Outcome of Board Meeting held on January 17, 2025 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Madam / Sir,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, we hereby wish to inform you that the Board of Directors of the Company through resolution passed by circulation on January 17, 2025, inter-alia; considered and approved the following items:

- i. Alteration of Object Clause in the Memorandum of Association ("MOA") of the Company subject to approval of shareholders of the Company;
- ii. Postal Ballot Notice for seeking approval of Members of the Company for the following item:

S.N.	Particulars
1.	Alteration of Object Clause in the Memorandum of Association ("MOA") of the Company

- iii. In Furtherance to the intimation given by the Company on July 07, 2023 w.r.t. allotment of 18,00,000 (Eighteen Lakhs only) convertible warrants, each convertible into equity shares of face value of Rs. 10/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 230 each, after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said letter, The Board of Directors of the Company through resolution passed by circulation, also considered and approved the conversion of 18,00,000 (Eighteen Lakhs only) convertible warrants into 18,00,000 (Eighteen Lakhs

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Only) equity shares of face value of Rs.10/- each, on preferential basis, upon receipt of an amount aggregating to Rs. 414,000,000/- (Rupees Forty One Crore Forty Lakh only) at the rate of Rs. 230 (Indian Rupees Two Hundred and Thirty only) per warrant (being 100% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

The list of allottees of equity shares pursuant to conversion of warrants allotted on preferential basis is enclosed as Annexure-II.

Post allotment of the aforesaid shares, the paid-up capital of the Company has increased from Rs. 11,103,746 equity shares (of face value of Rs.10/- each fully paid up) to 12,903,746 equity shares (of face value of Rs.10/- each fully paid up).

The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

With reference to above mentioned items, the details required under regulation 30 of the SEBI Listing regulation read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given in the enclosed **Annexure I & Annexure II**.

The Board meeting was commenced at 12:14 PM (IST) and concluded at 1:00 PM (IST).

The same is for your information and record please.

Thanking You,

For, TEMBO GLOBAL INDUSTRIES LIMITED

Sanjay Jashbhai Patel
Managing Director
DIN: 01958033
Mumbai

Encl. as above

Tembo Global Industries Ltd.

GST NO. 27AAPCS4498C1ZV | CIN - L24100MH2010PLC204331 | Toll Free : 1800 123 7991 | sales@tembo.in | www.tembo.in
Reg. Off. : Plot No.D-146/147, Turbhe MIDC, TTC Industrial Estate, S Cental Road, Opp. Balmer Lawrie Vaan Leer, Navi Mumbai, Maharashtra 400 705.
Factory Add.: Unit No.1/B - Badrinath, Ground Floor, Tungareshwar Industrial complex, Sativali Village, Vasai (East), Dist.Palghar- 401208.



Annexure-I

Brief Details with respect to Alteration of Object Clause in the Memorandum of Association (“MOA”) of the Company

S. N.	Particular	Details
1.	Alteration of Object Clause in the Memorandum of Association (“MOA”) of the Company	<p>The existing main objects under Clause III, under the head “The Main Objects of the Company,” to be amended by the addition of the following new Clause:</p> <p>To carry on the business of generating, accumulating, distributing, and supplying Solar Energy for its own use or for sale to Governments, State Electricity Boards, Intermediaries in Power Transmission/Distribution, Companies, Industrial Units, or other types of users/consumers of Energy. This includes acquiring concessions or licenses granted by, or entering into contracts with, the Government of India, any State Government, Municipal or Local Authorities, Statutory Bodies, Companies, or any other persons for the development, erection, installation, establishment, construction, operation, and maintenance of Solar Power Plants. Further, to promote, develop, own, acquire, set up, erect, build, install, commission, construct, establish, maintain, improve, manage, operate, alter, control, take on hire/lease, carry out, and run all necessary Plants, equipment, substations, workshops, generators, transmission facilities, machinery, electrical equipment, accumulators, repair shops, wires, cables, lamps, fittings, and apparatus as principals, contractors, developers, or otherwise, and to deal, buy, sell, and hire/lease all apparatus and things required for or used in connection with the generation, distribution, supply, and accumulation of Solar Energy. Additionally, to carry on the business of consultants, advisors, and auctioneers for all types of Solar Energy Plants, and to undertake research and development in the field of solar energy and other allied fields.</p>

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ANNEXURE II
THE NAMES OF THE ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS ALLOTTED ON PREFERENTIAL BASIS:

Name of Allottees	Category (Promoter =P, Non-Promoter= NP)	No. of warrants held	No. of warrants applied for conversion	No. of Equity shares allotted	Amount received being 75% of the issue price per warrants (in RS)
Raman Talwar HUF	NP	550000	550000	550000	94,875,000
Murtuza Z Mandsaurwalla	NP	700000	700000	700000	120,750,000
Vishal Mahesh Waghela	NP	550000	550000	550000	94,875,000

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