TEMBO
Powering Ahead

Date: 12/11/2025

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051
SYMBOL: TEMBO/INE869Y01010

Subject – Press Release on Un-Audited Financial Results – Q2 FY26
Ref.: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Press Release on Un-Audited Financial Results – Q2 FY26. The above information is also made available on the Company's website www.tembo.com under Investor Relation section.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Tembo Global Industries Limited

SANJAY JASHBHAI PATEL
Digitally signed by SANJAY JASHBHAI PATEL
Date: 2025.11.12 11:05:39 +05'30'

Sanjay Jashbhai Patel
Managing Director
DIN: 01958033

PRESS RELEASE

Tembo Global Industries Ltd. Reports Sustained Growth & Robust Results for Q2 & H1FY26

Revenues at INR 245 Crores in Q2 FY26, up by 49.8% YoY
EBITDA at INR 33 Crores, up by 125.9% YoY;
PAT at INR 22 Crores in Q2 FY26, up by 50.5% YoY;
HIFY26 PAT surged by 110.2% to INR 42 Crores

Mumbai, November 11, 2025: Tembo Global Industries Limited (NSE: TEMBO), a prominent player in the industrial sector with expertise in engineering mechanics, design load calculations, drawings, specifications, manufacturing, supply, and project execution for sectors such as oil and gas, chemicals, construction, power, shipbuilding, nuclear power, HVAC, Anti-Vibration Systems, and various industrial, commercial, utility, and OEM installations, is pleased to announce its impressive financial performance for the second quarter and half year ended September 30, 2025.

Financial Highlights – Q2 & H1FY26

Particulars (in INR crores)	Q2FY26	Q2FY25	YoY	Q1FY26	QoQ	H1FY26	H1FY25	YoY	FY25
Total Revenue	245.4	163.8	49.8%	248.1	(1.1%)	493.5	292.3	68.9%	743.2
EBITDA	33.2	14.7	125.9%	28.2	17.7%	61.3	23.0	166.3%	91.7
EBITDA margin	*13.5%*	*9.0%*	*455bps*	*11.4%*	*216 bps*	*12.4%*	*7.9%*	*455 bps*	*12.3%*
PAT	21.9	14.6	50.5%	20.1	9.2%	42.0	20.0	110.2%	54.7
PAT margin	*8.9%*	*8.9%*	*4bps*	*8.1%*	*84 bps*	*8.5%*	*6.8%*	*167 bps*	*7.4%*
EPS	*13.48*	*10.81*	*24.7%*	*12.34*	9.2%	*25.82*	*14.81*	74.3%	*31.13*

Segment Highlights – Q2 & H1FY26

Particulars (in INR crores)	Q2FY26	Q2FY25	YoY	Q1FY26	QoQ	H1FY26	H1FY25	YoY	FY25
Engineering & EPC									
Revenue	127.0	97.5	30.2%	110.2	15.3%	237.2	157.7	50.4%	306.1
EBIT	33.8	23.0	47.5%	27.5	23.3%	61.3	30.5	100.9%	53.8
EBIT margin (%)	*26.7%*	*12.6%*	*1,405bps*	*(75.1%)*	*N/A*	*25.8%*	*12.6%*	*1,325bps*	*17.6%*
Textiles									
Revenue	121.8	75.4	61.4%	140.5	(13.3%)	262.2	145.0	80.9%	410.2
EBIT	1.8	0.2	745.3%	2.4	(26.7%)	4.2	1.7	140.7%	8.5
EBIT margin (%)	*1.4%*	*0.3%*	*117bps*	*1.7%*	*(26bps)*	*1.6%*	*1.2%*	*39bps*	*2.1%*

Financial Results – Q2 & H1FY26

- **Revenue:**
    - Revenues during Q2 FY26 grew by 49.8% YoY to INR 245.4 crores led by significant growth in our both engineering and textile products division
    - H1FY26 Revenue stood at INR 493.5 crores, grew by 68.9% YoY
- **EBITDA:**
    - EBITDA for Q2 FY26 stood at INR 33.2 crores, up by 125.9% YoY; for H1FY26 stood at INR 61.3 crores, up by 166.3% YoY
    - EBITDA Margin for Q2 FY26 expanded by 455 bps YoY to 13.5%; H1FY26 EBITDA margins expanded by 455 bps YoY to 12.4%.

- **PAT:**
  - PAT during Q2 FY26 increased by 50.5% YoY to INR 21.9 crores; PAT margin expanded by 4 bps to 8.9%
  - PAT during H1FY26 surged by 110.2% YoY to INR 42.0 crores; PAT margin expanded by 167 bps YoY to 8.5%

Commenting on the results and performance, Managing Director of Tembo Global Industries, Mr. Sanjay J. Patel expressed his view:

"Our performance in first half reflects the steady momentum we have been building across our core business verticals. We delivered strong revenue growth of 68.9% YoY in H1 FY26, supported by healthy execution in both Engineering Solutions and Textiles, and a continued focus on improving operational efficiency. The Engineering division remains the cornerstone of our value creation, with margin enhancements driven by higher value-added fabrication, product diversification, increased scale and focus on niche EPC projects. We are deliberately steering the business mix towards segments that provide better margin resilience and long-term strategic relevance.

During the quarter, we continued to advance our capacity expansion program. The commissioning of the new facility is progressing in line with expectations, with nearly 40–50% of the machinery already installed and the balance scheduled in the end of Q3FY26. This facility is designed to meaningfully enhance production throughput and strengthen our ability to address the large pipeline of domestic and international project opportunities.

In our Solar portfolio, land acquisition is now completed for 21 out of 30 identified sites, and we are working closely with partners and lenders to accelerate project deployment. On the financing front, key sanction processes are advancing smoothly, including the IREDA-led arrangement of approximately INR 471 crores, where processing formalities have already been completed.

Sharing an update about our Defence vertical, the Government of Maharashtra has allocated land for the defence factory, and the subsidy proposal is currently awaiting approval from the High-Powered Committee of Maharashtra.

On the market development side, we strengthened our international positioning through new agency agreements, including the recently signed partnership in Kuwait. This aligns with our strategy of expanding our global footprint in engineering and EPC-oriented solutions.

Our order book continues to be robust at around INR 1,335 crores, supported further by a bidding pipeline exceeding INR 2,150 crores, giving us strong multi-year revenue visibility. The business is stepping into a phase of disciplined expansion where growth is backed not just by demand but by stronger systems, deeper project planning, and sharper financial structuring.

As we look ahead, we maintain our focus on strengthening execution, improving our working capital cycle, and deepening our presence in infrastructure-led sectors. We remain committed to creating sustainable value for all stakeholders as we continue to scale with clarity, confidence, and purpose."

PRESS RELEASE

About Tembo Global Industries Ltd. (TGIL)

Incorporated in 2010, Tembo Global Industries stands as a prominent entity in the industrial sector, specializing in the production and assembly of metal components for Pipe Support Systems, Fasteners, Anchors, HVAC, Anti-Vibration Systems, and Equipment for a range of installations including industrial, commercial, utility, and OEM. The company also engages in the trade of metal products that complement its manufacturing operations. The Company is a fabrication and installation specialist in ductile pipes, HDB pipes and fittings, and MS plate. Its products are certified and approved by Underwriter's Laboratory Inc. (USA) and FM Approval (USA) for Fire Sprinkler System Installations. As an export-driven enterprise, Tembo has earned the distinction of a 2 Star Export House. In 2023, Tembo ventured into the EPC (Engineering, Procurement, and Construction) contracting arena, securing orders from prestigious infrastructure clients. Additionally, the Company has interests in the textile trading market. In 2024, the Company further diversified into manufacturing of defence products and entered in solar power.

For more information, please visit: https://www.tembo.in

For further details, please get in touch with:

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