



January 13 2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited,
Exchange Plaza C-1, Block G,
Bandra Kurla Complex,
Bandra(E), Mumbai - 400051

Symbol: TEMBO

Dear Sir / Ma'am,

Subject: Compliance Report as per requirement specified in SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Scheme Circular")

It is hereby certified that the draft Scheme of Amalgamation between Tembo Global Infra Limited ('Transferor Company') and Tembo Global Industries Limited ('Transferee Company') and their respective shareholders does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Scheme circular, including the following:

Sr. No.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied to the extent applicable
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditor's certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Will be complied

For and on behalf of
Tembo Global Industries Limited


Sanjay Patel
Managing Director
DIN: 01958033

For and on behalf of
Tembo Global Industries Limited


Harshal Patil
Company Secretary
Membership No. 50419

Tembo Global Industries Ltd.



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Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Tembo Global Infra Limited and Tembo Global Industries Limited is in compliance with all the Accounting Standards applicable to a listed entity.

For and on behalf of
Tembo Global Industries Limited

Fatema Shabbir Kachwala
Whole-time Director & Chief Financial Officer
DIN: 06982324

For and on behalf of
Tembo Global Industries Limited

Sanjay Patel
Managing Director
DIN: 01958033



Tembo Global Industries Ltd.

GST : 27AAPCS4498C1ZV | **CIN :** L24100MH2010PLC204331 | **Tel.:** +91-022-2762 0641/42/43 | **Email:** sales@tembo.in | **Web:** www.tembo.in
Reg. Off.: Plot No.D-146/147, Turbhe MIDC, TTC Industrial Estate, S Central Road, Opp. Balmer Lawrie Vaan Leer, Navi Mumbai, Maharashtra 400 705.
Factory Add.: Unit No.1/B - Badrinath, Ground Floor, Tungareshwar Industrial complex, Sativali Village, Vasai {East}, Dist.Palghar- 401208.