CORRIGENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED AUGUST 07, 2026, CONVENING THE EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON FRIDAY, SEPTEMBER 04, 2026

An Extraordinary General Meeting ("EGM") of the Members of Tembo Global Industries Limited ("Company") is scheduled to be held on Friday, September 04, 2026, at 12:30 P.M. (IST) through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") ("hereinafter referred to as "electronic mode").

The Notice of the EGM dated August 07, 2026 ("EGM Notice") was dispatched to all the shareholders of the Company on August 12, 2026, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs("MCA") and Securities Exchange Board of India("SEBI"). This corrigendum is being issued to give notice to amend / provide clarification and additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Company had filed applications with the stock exchange namely National Stock Exchange of India Limited ("NSE"), for seeking "In-Principle Approval" in relation to the proposed preferential issue of Convertible Warrants for which the approval of the shareholders is being sought. Thereafter, the Company has received observations from NSE and directed the Company to rectify / provide additional details through Corrigendum.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the said EGM Notice. The following changes shall be considered and substituted in the original EGM Notice Dated August 12, 2026:

1. In the explanatory statement of Item no. 1, para 1 and table under "**Utilization of Issue Proceeds" of** Point No. 1 "**The objects of the preferential issue**" shall be replaced and read as:

1. The objects of the preferential issue

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

Investment in Subsidiaries

The proposed investment of ₹25.50 Crores in subsidiaries is intended to support and strengthen the Company's expanding presence across the EPC and Defence sectors.

The funds may be deployed amongst the aforesaid entities based on their respective project pipeline, order execution schedule, working capital cycle, capital expenditure requirements and other business requirements. The deployment may be through equity contribution, preference shares, inter-corporate loans/advances or such other permissible mode as may be determined by the Board in accordance with applicable laws.

The proceeds received by such entities shall primarily be utilised towards project execution, procurement of materials and equipment, working capital requirements, project mobilisation, capital expenditure and other expenditure directly connected with their respective EPC and Defence businesses.

Investment in Associates

The proposed investment of ₹3.00 Crores in associates is intended to support and strengthen the Company's expanding presence across the EPC sectors.

The funds may be deployed amongst the aforesaid entity based on their respective project pipeline, order execution schedule, working capital cycle, capital expenditure requirements and other business requirements. The deployment may be through equity contribution, preference shares, inter-corporate loans/advances or such other permissible mode as may be determined by the Board in accordance with applicable laws.

The proceeds received by such entity shall primarily be utilised towards project execution, procurement of materials and equipment, working capital requirements, project mobilisation, capital expenditure and other expenditure directly connected with their EPC businesses.

Working Capital Requirements

The Company's operations require continuous deployment of working capital for procurement of raw materials and components, maintenance of inventory, execution of projects and orders, payments to vendors and subcontractors and funding of the timing difference between project expenditure and collection of receivables from customers.

Accordingly, an amount of ₹57.00 Crores, representing 50% of the Issue Proceeds, is proposed to be utilised towards strengthening the Company's working capital position and supporting execution of its existing and prospective order book across its EPC, engineering, manufacturing, Defence and Solar-related businesses.

General Corporate Purposes

An amount not exceeding ₹28.50 Crores, representing 25% of the Issue Proceeds, is proposed to be utilised towards general corporate purposes in accordance with applicable laws.

The utilisation may include corporate and administrative expenditure, statutory and regulatory expenditure, professional fees, technology and systems expenditure, business development activities, strengthening operational capabilities and meeting unforeseen business requirements and contingencies arising in the ordinary course of business.

The utilisation of funds towards General Corporate Purposes shall not exceed the amount stated above and shall be determined by the Board based on the Company's business requirements from time to time.

Sr. no.	Particulars	Total estimated amount to be utilized. (Amount in Crores INR) *	Name of the subsidiaries & Associates	Percentage (%) to be utilized	Projects (Engineering, Procurement, Construction (EPC)/Defence)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds

1	Investment in Subsidiaries	25.50	a. Tembo-PES JV Private Limited	2.63%	EPC	Within 6 months from receipt of the respective proceeds.
			b. Tembo Global Solar Power Mumbai Private Limited	2.63%	EPC	
			c. Tembo Global Solar Power Private Limited	2.63%	EPC	
			d. Tembo Renewal Energy Private Limited	2.63%	EPC	
			e. Tembo Dynamic Solutions Private Limited	2.63%	EPC	
			f. Tembo Classic Engineering Private Limited	9.21%	Defence	
2	Investment in Associates	3.00	a. Tembo Global Infra Limited (Formerly known as Tembo Projects Limited)	2.63%	EPC	Within 6 months from receipt of the respective proceeds.
3	Working Capital Requirements of the Company	57.00	-	50.00%	-	Within 6 months from receipt of the respective proceeds.
4	General Corporate Purposes	28.50	-	25.00%	-	Within 6 months from receipt of the respective proceeds.
	Total	**114**				

* *Contingent upon full subscription of offer and considering 100% conversion of Warrants into Equity Shares*

2. In the explanatory statement of Item No. 01, Point No. 8 **“Name of the proposed allottee, class and percentage of post Preferential Issue capital that may be held by them” shall be read and replaced as:**

Sr. No	Name of the Proposed Allottee of Warrants	PAN card of allottees	Class (Promoter/Non-Promoter)	Pre-preferential Issue Shareholding#		Issue of Warrants (Present Issue) (No.)	Post Issue Shareholding after Conversion of Warrants$		Post Issue Diluted Shareholding after Conversion of Warrants*	
				No. of Shares	% of Share holding		No. of Shares	% of Share holding	No. of Shares	% of Share holding
1.	Fatema Shabbir Kachwala	AQUPK4999C	P	33542000	17.33	70,00,000	4,05,42,000	17.97	4,65,42,000	20.63
2.	Taruna Piyush Patel	AAKPP5321P	P	10387500	5.37	17,50,000	1,21,37,500	5.38	1,21,37,500	5.38
3.	Piyush Jashbhai Patel	AAFPP6533Q	P	7121000	3.68	17,50,000	88,71,000	3.93	1,38,71,000	6.15
4.	Sanjay Patel Holdings Private Limited	ABOCS0346R	P	00	0	35,00,000	35,00,000	1.55	45,00,000	1.99
5.	Zeal Global Opportunities Fund	AACCW2342L	NP	0	0	20,00,000	20,00,000	0.89	20,00,000	0.89
6.	AL Maha Investment Fund PCC-ONYX Strategy	ABBCA2764N	NP	0	0	20,00,000	20,00,000	0.89	20,00,000	0.89
7.	Maestro Emerging Fund PCC - Value Investing	AAUCM9365R	NP	0	0	20,00,000	20,00,000	0.89	20,00,000	0.89

#Note: The Pre-Issue Shareholding constitutes the sub-divided, post-split equity shareholding of the Proposed Allottees:, i.e.,

- *Fatema Shabbir Kachwala, in which 33,54,200 equity shares of ₹10/- each, have been sub -divided / split into 3,35,42,000 equity shares of ₹1/- each,*
- *Taruna Piyush Patel, in which 10,38,750 equity shares of ₹10/- each, have been sub -divided / split into ,103,87,500 equity shares of ₹1/- each*
- *Piyush Jashbhai Patel, in which ,712,100 equity shares of ₹10/- each, have been sub -divided / split into 71,21,000 equity shares of ₹1/- each*

$ The post shareholding pattern figures are derived under the assumption that

(1) all proposed warrants in accordance with Resolution No. 1 shall be subscribed, and warrants will subsequently be exercised or converted into equity shares.

**The post shareholding pattern figures are derived under the assumption that*

(1) all proposed warrants in accordance with Resolution No. 1 shall be subscribed, and warrants will subsequently be exercised or converted into equity shares.
(2) the 12,00,000 warrants of Rs. 10/- each, approved by members on September 11, 2025 have been sub -divided / split into 1,20,00,000 warrants of ₹1/- each, shall be exercised or converted into equity shares.

3. In Point No. 04 of the explanatory statement of Item No. 01 exact path of Company's website link mentioned shall be substituted and read as https://tembo.in/wp-content/uploads/2026/08/Valuation-Reports-August-07-2026.pdf

4. In Point No. 18 of the explanatory statement of Item No. 01 exact path of Company's website link mentioned shall be substituted and read as https://tembo.in/wp-content/uploads/2026/08/PCS-Certificate-Under-Regulation-163-Issue-of-Warrants.pdf.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will be made available on website of the stock exchange i.e. NSE and on the website of the Company. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For Tembo Global Industries Limited

Sd/-
Sanjay Jashbhai Patel
Managing Director
DIN: 01958033